

Rebekah Helzel

Summary of qualifications

- Strong entrepreneurial and leadership skills
- Astute developer of strategic relationships/partnerships
- Well developed analytical skills- CFA- Certified Financial Analyst
- Broad experience in Investment Banking
- Excellent strategic visioning skills
- Board level experience with non-profit organizations

Work experience

Founder/Executive Director, ARCH Community Housing Trust, Inc. Non Profit Corporation (2004-Present)

Sun Valley, Idaho www.archbc.org

- Founded ARCH (Advocates for Real Community Housing) in 2004 as affordable housing education and advocacy group with no knowledge of the field
- Learned and still Learning Best Practices and solutions for the local workforce housing crisis
- Designed and organized an Annual Community Housing Week with speakers from all over the country on the topic and workshops for local officials
- Awarded Citizen of the Year in 2006 by Sun Valley/Ketchum Chamber of Commerce
- ARCH awarded Non-Profit of the Year in 2006
- Transformed ARCH to a Community Land Trust (CLT) structure January 2007, the first CLT in the state of Idaho
- Grew Board from 4 to 12 and budget from \$40,000 to \$300,000 with first land purchase in August 2007
- Founded and organized SHOC (Statewide Housing Coalition) November 2007 with members from all corners of the State
- Hired Director of Homeownership and transitioned from Executive Director (no pay) to President of the Board.

BA Securities Inc, (1987-1999)

San Francisco, California

- Traded foreign bank paper, financial futures on Chicago Board of Trade (1987-1989)
- Created a team to begin trading and marketing Currency and Interest Rate Swaps, Options and derivatives (1990-1994)
- Identified long term trends in a variety of capital markets including equities, currencies and commodities. Strategic Risk Manager(1995-1999)

Bank of America, International Division (1976-1987)

San Francisco, California

- Foreign Currency Trader (1976-1979)
- Assistant Vice President, founded Currency Risk Management Group, Corporate Risk management training course, given internationally (1980-1982)
- Vice President, expanded risk management services to include consulting on international cash management, FASB 8 balance sheet risk management and Overseas Foreign Currency regulations. Managed offices in London, Hong Kong, New York, Houston, Los Angeles and San Francisco (1983-1986)

Toronto Dominion Bank, International Division (1974-1975)

San Francisco, California

- Learned international banking as an International Clerk
- Assisted Division Manager with Letters of Credit, currency conversions, and funding mechanisms

Education

Hope College, Holland, Michigan

Bachelor of Arts, Psychology – 1972

Presidio School of Management, San Francisco, CA currently

MBA program in Sustainable Business Management practices – projected graduation 2010.

Certified Financial Analyst (CFA)- 2000

Interests

Skiing, tennis, golf, hiking, reading, investing, travel

Current Board Positions

Wood River Land Trust– Advisory Board, Sun Valley Summer Symphony – Investment Committee, Sun Valley/Ketchum Chamber of Commerce, Sustain Blaine-Executive Committee